



Behavioral Health Integration Complex Care Initiative

Excel Registry Roll-out Webinar

June 30, 2016

10:00 – 11:00 a.m.



JEN CLANCY CONSULTING

Agenda

How did we get here?

- Review development plan that has brought us here today.

Who are we?

- Acknowledge different experiences of audience members.

Where are we going?

- What are our next steps with the Excel Registry?

How are we going to get there?

- What will technically help us be successful?
- What will operationally help us be successful?

How We Got Here

- Initiative requires use of a Population Health Tool
- Electronic, EMR-integrated solution not timely
- Need for interim solution
- First version of Excel Registry developed Q1 2016
- Beta testing of Excel Registry May 16-27, 2016
- Excel Registry finalized June 16, 2016

We Are

- Individuals who participated in beta testing and will be using the Excel Registry.
- Individuals who did not participate in beta testing and will be using the Excel Registry.
- Individuals affiliated with sites who elected to develop registry functionality in their Electronic Health Records (EHRs) and may or may not use the Excel Registry.

Where We Are Going

- Today's webinar
- Office Hours
- We use the Excel Registry!
 - Enter data
 - Interact with data – use the registry as a clinical support tool
 - Report data to IEHP
- Follow-up technical assistance and training

How We Will Be Successful

Tech Savvy!

- Save the Excel Registry in a secure location on your network.
- Work with your IT to set read/write permissions for the Excel Registry.
- Use the Excel Registry with Microsoft Excel for PC versions 2006-2010. It is not supported by Microsoft Excel for Mac.
- Save your work often!
- Work with your IT to transfer data to IEHP via secure file transfer protocol (SFTP).

How We Will Be Successful

Optimize Operations!

- Integrate the Excel Registry into daily clinical workflow.
- Interact with data – use it to inform care and support population health practices.

DEMO

Q&A

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